

# FROM THE CAPITAL

DECEMBER 2018 | VOLUME 2

## #CFGgives

Our first ever CFG Food Drive was an overwhelming success. We collected and donated 31 Thanksgiving meals to the Denver Rescue Mission supporting the homeless in the Denver metro area.



This will be the first of many #CFGgives initiatives. We will be providing opportunities for our CFG family to give or serve throughout the year, so be on the lookout!

We believe that it is not about the resources you accumulate, but the difference you can make in your world.

Let us know if you would like to add giving to your personal financial plan.

## Merry and Bright

Recently, a new medical condition was introduced known as "Hurry Sickness." We have all felt it, but never more tangibly than during the holidays. We have year-end business goals to hit, presents to buy, stockings to stuff, family to coordinate, food to cook...the list seems endless.

Here's the good news: You made it. You survived the holiday rush. You can take a breath. Things will finally slow down now. Right?

For many of us, that is not true. Our Hurry Sickness is a perpetual affliction that is merely accentuated during the holidays. As a CFG family, we are intentionally taking a deep breath this last week of December. Not to regroup and get ready to dive back into the deep end, but to reflect on 2018, glean perspective, and prioritize for the upcoming year.

Life is not about how much we can squeeze into each day, how many goals we can accomplish, or how much money we can make. Rather, it is about rich relationships, serving those around you, and loving your neighbor.

From our CFG family to yours, we sincerely hope that you can take a moment to slow down this week. Take a look around, no matter what your circumstance, there is much to be thankful for in 2018 and even more to be hopeful for in 2019.

We wish you and your family a Merry and Bright 2019!



# Around The Office

We hope that everyone received the 2018 Update email from the CFG President, Dennis Leonida. As a team, we would like to give a bit of a preview on what 2019 holds.

[CFGfinancialplanning.com](http://CFGfinancialplanning.com) – If you have not been to the new website, check it out! Also, if you have anyone in your life that you think should meet us, send them to our website first. It is a perfect starting place to learn about what we do at CFG.

[New CFG Facebook Page](#) – We are very excited to announce that in November we launched our CFG Facebook page. If you have not liked and followed our page, be sure to do that! We will periodically be posting news, updates, and articles.

[Quarterly Market Update Video](#) – Our Chief Investment Officer, Alex Leonida, will begin recording, emailing, and posting quarterly market updates. This will be a great way to stay up to speed with the trends of the market and hear Alex's take on it!

[Clear Plans. Simple Fees.](#) – Beginning January 1st, we will be officially implementing our new, simpler fee structure. For more information, take a look on the website.



## Important Dates

- 11/1 - New CFG Facebook page published
- 11/14 - Kelsey's 1-year work anniversary
- 11/16 - CFG Food Drive completed
- 12/19 - CFG staff Christmas party
- 12/24 - Kelsey singing at St. Mary's Catholic Parish
- 12/25 - Christmas Day! (and Cole's birthday)
- 1/2 - Quarterly market update video
- 1/4 - Leah's 3-year work anniversary
- 1/15 - RMD processing
- 2/1 - #CFGgives opportunity

[Kelsey Sings!](#) – Our very own Kelsey Harris sang at Christmas Eve mass at St. Mary's Catholic Parish in Littleton!

[2019 Giving](#) - As a team, 2019 is going to be a year that we focus on charitable initiatives and planning. Be on the look out for information regarding #CFGgives opportunities and ways to give personally!

Have a safe and joyful New Year!

Capital Financial Group, Inc.  
Independent Registered Investment Advisor  
8400 E. Prentice Ave., Ste. 1100  
Greenwood Village, CO 80111  
[www.CFGfinancialplanning.com](http://www.CFGfinancialplanning.com)

Investment Advisory Services offered through Capital Financial Group, Inc.  
Capital Financial Group, Inc. is not a registered broker/dealer and is independent of Raymond James Financial Services  
Securities offered through Raymond James Financial Services, Inc. Member FINRA/SIPC

